

EXAMINING FOOD PURCHASE BEHAVIOR AND FOOD VALUES DURING THE COVID-19 PANDEMIC

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COVID-19 CONTINUES TO DISRUPT THE FOOD SYSTEM

- Stockouts (early on)
- Increases in food prices
- Continued restrictions on food away from home (FAFH) purchases in many states



THESE CHANGES COULD IMPACT HOUSEHOLDS IN A NUMBER OF WAYS...

- Shifts in food at home (FAH) and food away from home (FAFH) purchases
- Shifts in food acquisition behaviors (e.g., shopping online)
- Shifts in the importance of certain attributes to food purchases, or food values

• The <u>purpose of our research</u> was to examine changes in household food purchasing behavior and food values during the early weeks of the Covid-19 pandemic

DATA COLLECTION STRATEGY

- We employ a rapid panel design
- Households surveyed 4 times (approx. every 2 wks) from mid-March to late April, 2020

Round 1 March 13 Stocking Up Round 2 March 27 Shelter in Place Round 3
April 10
CARES Payment
Distribution

Round 4
April 24
Reopening Plans
Released

KEY QUESTIONS OF INTEREST

- Food acquisition questions pulled from Flexible Consumer Behavior Survey (FCBS) Module of 2017-2018 NHANES.
- During the past (X) days, how much money did your family or did you spend:
 - At supermarkets or grocery stores? (FAH)
 - On food at stores other than grocery stores (gas stations, corner stores, etc., but *not* restaurants)? (FAH)
 - Eating out? (FAFH)
 - On food carried out or delivered? (FAFH)
 - Note: Respondents could answer on a weekly (7 days) or monthly (30 days) basis; all results converted to weekly spending.

KEY QUESTIONS OF INTEREST

- We also asked about purchases of specific food products.
- Because of Covid-19, how have you changed food purchases this week compared to a typical week?
 - Washed and packaged salad greens
 - Frozen vegetables
 - Shelf-stable, not refrigerated milk
 - Canned fish or meats
 - Eggs
 - Dry staples (rice, pasta, etc.)

Response Options:

Bought a lot less
Bought a little less
Bought the same as before
Bought a little more
Bought a lot more
Never Purchase

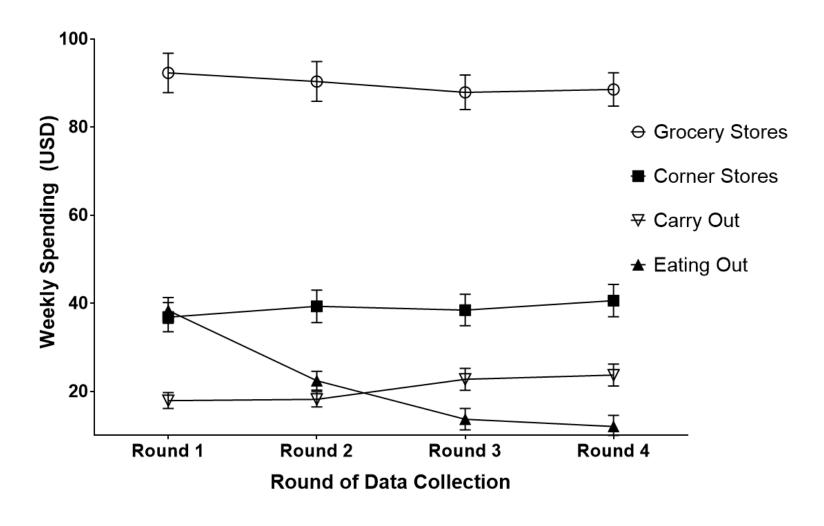
KEY QUESTIONS OF INTEREST

- Food values questions adapted from 2009-2010 FCBS
- When you buy food from a grocery store or supermarket, how important is...
 - How easy the food is to prepare? (Convenience)
 - Nutrition?
 - Price?
 - How well the food keeps after it is bought? (Storability)
 - Taste?
 - *Note:* Each value rated on a 5-point scale where 1=Not at all important and 5=Extremely important.

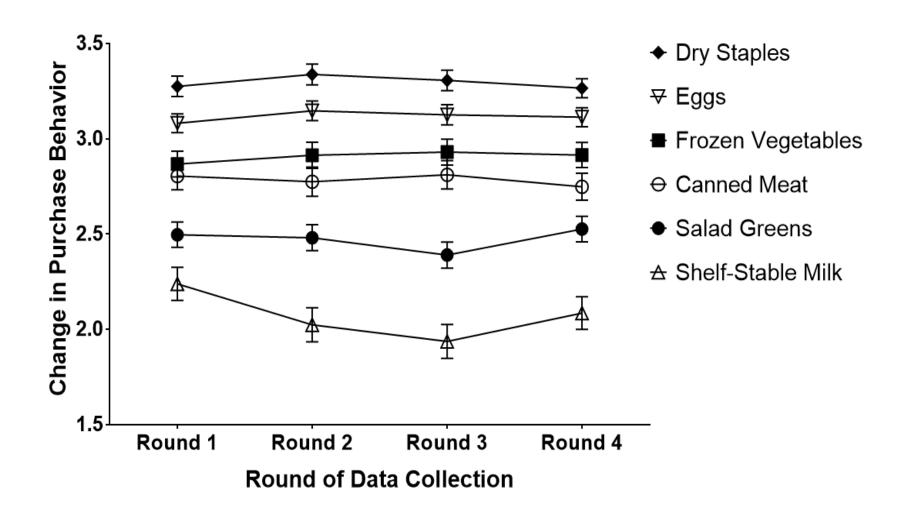
RESPONDENT CHARACTERISTICS

- N = 1,370 respondents
- 58.7% male
- 58.3% have a Bachelor's degree or higher
- Race
 - 66.5% White/Caucasian
 - 9.9% Black/African American
 - 11.5% Hispanic or Latino/a
- Older sample relative to U.S. population

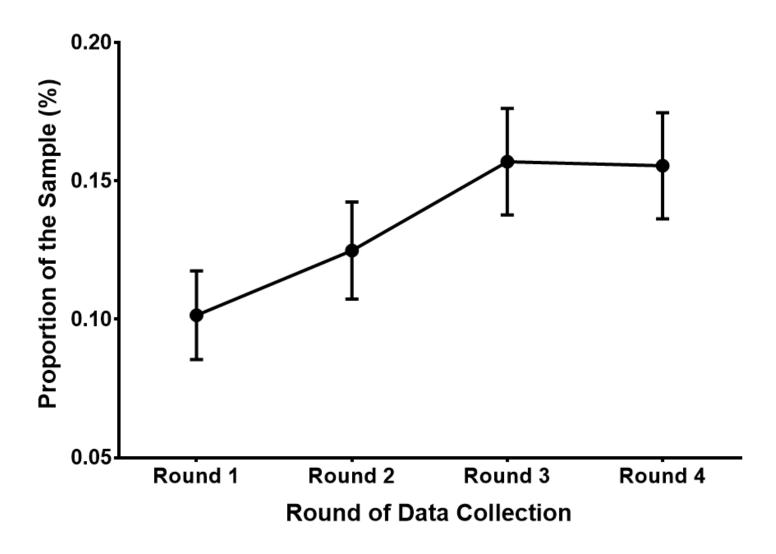
RESULTS – FAH AND FAFH SPENDING (USD/WEEK)



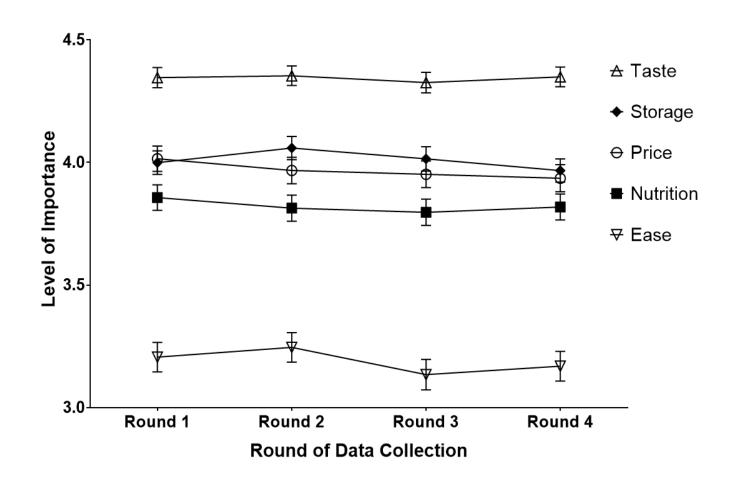
RESULTS — SPECIFIC FOOD PURCHASES



RESULTS –
PREVALENCE
OF ONLINE
GROCERY
SHOPPING



RESULTS – FOOD VALUES



How does this compare to pre-Covid times?

Burton-Freeman et al. (2017) report % of people ranking each value as very or somewhat important from FCBS data:

Taste: 81%

Nutrition: 79%

Price: 73.4%

Storage: 71.5%

Ease: 63.6%

TAKEAWAYS

- 1. Food expenditures changed. Decreases in FAFH driven by less eating out, partially offset by increased carry out.
 - Coincides with introduction of shelter in place orders for many states
 - Reopening over summer could have allowed for some rebound in FAFH but winter surge has likely erased any such rebound effects
- 2. Significant increases in online shopping behavior; likely to continue through winter.
- 3. Food values appeared fairly stable over the 4 survey rounds; however, ordering does look different from pre-Covid times. Storability elevated above price, nutrition.

MORE TO THINK ABOUT...

- Heterogeneity in food acquisition and purchasing behavior across households
 - Geographic region
 - Household income/employment status
- How has dietary quality changed?
- The number of households experiencing food insecurity has increased significantly. What are long-term consequences for food access and nutrition?

THANK YOU!

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