

Disclosure for Mark Shepard  
For “Can Automatic Retention Improve Health Insurance Market Outcomes?”

*1. Sources of financial support for the research*

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*2. Potentially relevant professional and financial relationships in the past 3 years:*

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*3. Paid or unpaid positions of relevant entities.*

None

*4. Spousal or family-related COIs*

None

*5. Each author must disclose if another party had the right to review the paper prior to its circulation.*

The Massachusetts Health Connector (the data provider) had a right to review the manuscript before circulation to ensure compliance with restricted data privacy rules. The Health Connector did not have right to editorial control over any aspects of the paper, except to clear it for privacy (which it did).

*6. IRB approval*

Approval was obtained from the IRBs at Harvard University and the NBER.